

Social Security Disability Insurance - CBO's February 2013 Baseline

Caseloads in thousands. Outlays in billions of dollars.

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
	act	act	act	est	proj									

CALENDAR YEAR

Beneficiaries (December 31)

Disabled Workers

Men	4,310	4,494	4,607	4,713	4,823	4,910	4,968	5,015	5,055	5,091	5,117	5,183	5,242	5,296
Women	3,895	4,082	4,221	4,330	4,436	4,519	4,573	4,615	4,650	4,679	4,700	4,755	4,803	4,848
Subtotal	8,205	8,576	8,828	9,043	9,260	9,429	9,541	9,630	9,705	9,770	9,817	9,938	10,045	10,144
Spouses	161	164	163	163	163	162	161	160	159	158	157	156	156	155
Children	1,820	1,874	1,900	1,921	1,942	1,961	1,975	1,986	1,996	2,002	2,007	2,017	2,035	2,058
Total	10,186	10,614	10,891	11,127	11,364	11,553	11,677	11,776	11,860	11,930	11,981	12,112	12,236	12,357

Average Benefit (December 31)

Disabled Workers

Men	1,191	1,237	1,256	1,276	1,304	1,333	1,363	1,399	1,440	1,485	1,535	1,587	1,642	1,700
Women	931	972	993	1,013	1,038	1,065	1,093	1,124	1,160	1,198	1,240	1,284	1,330	1,379
Subtotal	1,068	1,111	1,130	1,150	1,177	1,204	1,234	1,267	1,306	1,348	1,393	1,442	1,493	1,547
Spouses	287	299	304	309	316	324	332	341	351	363	375	389	403	417
Children	318	330	336	341	347	355	362	370	382	394	408	423	438	454

Average Award (December 31)

Disabled Workers

Men	1,252	1,320	1,336	1,363	1,391	1,416	1,463	1,527	1,600	1,677	1,755	1,832	1,908	1,986
Women	969	1,028	1,049	1,073	1,097	1,119	1,157	1,209	1,269	1,333	1,398	1,462	1,526	1,591
Total	1,122	1,186	1,202	1,232	1,259	1,283	1,328	1,387	1,454	1,527	1,599	1,669	1,741	1,813

Disabled Workers

Start of Year	7,789	8,205	8,576	8,828	9,043	9,260	9,429	9,541	9,630	9,705	9,770	9,817	9,938	10,045
Awards	1,053	1,025	980	1,005	1,005	974	929	919	919	922	920	921	924	931
Exits	-637	-654	-728	-790	-789	-805	-818	-830	-843	-858	-873	-800	-816	-832
End of Year	8,205	8,576	8,828	9,043	9,260	9,429	9,541	9,630	9,705	9,770	9,817	9,938	10,045	10,144
Exit Rate	-8.2%	-8.0%	-8.5%	-9.0%	-8.7%	-8.7%	-8.7%	-8.7%	-8.8%	-8.8%	-8.9%	-8.1%	-8.2%	-8.3%

(continued)

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	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
	act	act	act	est	proj									

FISCAL YEAR

Regular Benefit Outlays

Disabled Workers	100.6	106.2	114.2	119.4	124.5	130.1	135.3	140.2	145.2	150.7	156.5	164.5	172.3	180.3
Spouses	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7
Children	<u>6.7</u>	<u>7.0</u>	<u>7.4</u>	<u>7.6</u>	<u>7.8</u>	<u>8.1</u>	<u>8.3</u>	<u>8.5</u>	<u>8.8</u>	<u>9.1</u>	<u>9.4</u>	<u>9.8</u>	<u>10.2</u>	<u>10.7</u>
Total	107.9	113.8	122.1	127.6	132.9	138.7	144.2	149.3	154.6	160.5	166.6	174.9	183.2	191.7

Retroactive Benefit Outlays

Disabled Workers	13.1	12.5	11.3	11.9	12.8	13.7	14.2	14.7	15.2	15.8	16.4	17.3	18.1	18.9
Spouses	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
Children	<u>1.8</u>	<u>1.7</u>	<u>1.6</u>	<u>1.7</u>	<u>1.8</u>	<u>1.9</u>	<u>2.0</u>	<u>2.0</u>	<u>2.1</u>	<u>2.1</u>	<u>2.2</u>	<u>2.3</u>	<u>2.4</u>	<u>2.5</u>
Total	15.0	14.2	13.0	13.7	14.6	15.6	16.2	16.8	17.4	18.0	18.7	19.6	20.6	21.5

Total Benefit Outlays

Disabled Workers	113.8	118.7	125.4	131.3	137.3	143.7	149.5	154.9	160.5	166.5	173.0	181.7	190.4	199.2
Spouses	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.8	0.8	0.8
Children	<u>8.5</u>	<u>8.7</u>	<u>9.0</u>	<u>9.4</u>	<u>9.7</u>	<u>10.0</u>	<u>10.3</u>	<u>10.5</u>	<u>10.8</u>	<u>11.2</u>	<u>11.6</u>	<u>12.1</u>	<u>12.6</u>	<u>13.2</u>
Subtotal	122.9	128.0	135.1	141.3	147.6	154.4	160.4	166.1	172.0	178.5	185.4	194.6	203.7	213.2
Adjustment	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>
Outlays (OMB Table 13.1)	122.9	128.0	135.1	141.3	147.6	154.4	160.5	166.1	172.0	178.5	185.4	194.6	203.8	213.3

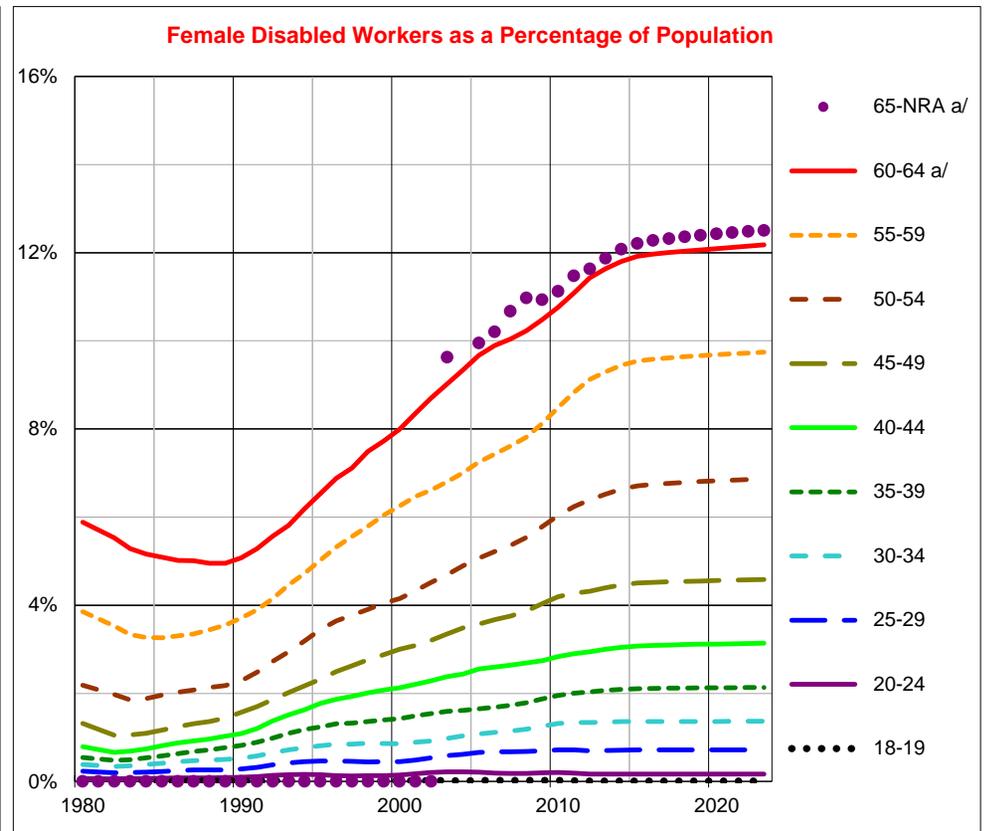
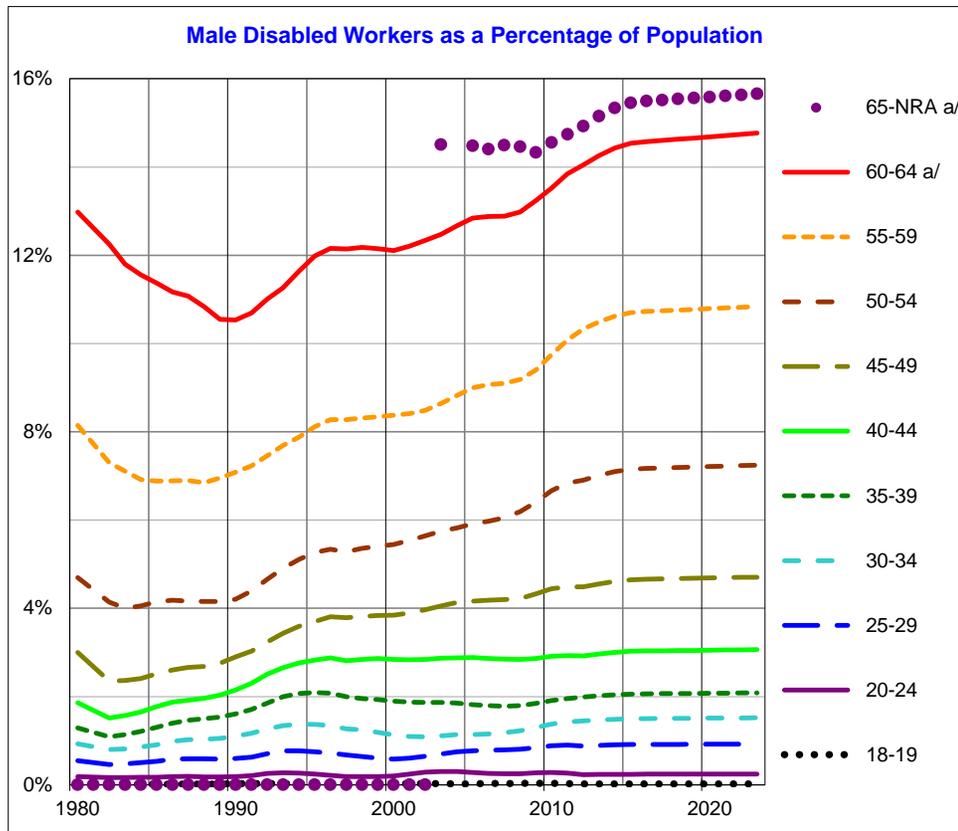
KEY ASSUMPTIONS

Average Wage for Indexing	41,674	42,980	43,702	44,104	45,897	48,040	50,386	52,804	55,126	57,431	59,778	62,194	64,710	67,290
Taxable Maximum	106,800	106,800	110,100	113,700	115,800	116,400	121,200	126,900	133,200	139,500	145,800	151,800	157,800	164,400
PIA for Hypothetical "Lifelong Average"														
Disabled Worker (Age 50)	1,543	1,578	1,584	1,630	1,667	1,683	1,752	1,836	1,927	2,020	2,109	2,197	2,286	2,379
Maximum PIA (Age 50)	2,486	2,550	2,558	2,636	2,701	2,729	2,841	2,977	3,126	3,275	3,418	3,562	3,706	3,852
COLA for this Calendar Year	0.0%	3.6%	1.7%	1.5%	1.9%	2.1%	2.1%	2.2%	2.3%	2.3%	2.3%	2.3%	2.3%	2.3%
COLA Month for this Calendar Year	12/2010	12/2011	12/2012	12/2013	12/2014	12/2015	12/2016	12/2017	12/2018	12/2019	12/2020	12/2021	12/2022	12/2023

(continued)

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a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

NOTES

OMB = Office of Management and Budget. PIA = Primary Insurance Amount. COLA = Cost-of-Living Adjustment.

Details may not add to totals because of rounding. A few beneficiaries are not identified by sex.

Exits chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Benefit outlays exclude outlays for administrative spending, demonstration projects, vocational rehabilitation, and the payment to Railroad Retirement.

The adjustment reconciles actuarial data, which consider certain items as negative benefit outlays, and budget data, which consider them as positive income. The adjustment includes, among other things, transfers from the Old-Age and Survivors Insurance (OASI) Trust Fund to the Disability Insurance (DI) Trust Fund in 2007-2009 to reallocate the costs of certain dual beneficiaries. Total outlays include those transfers, whereas regular- and retroactive-benefit outlays do not.