

Social Security Disability Insurance

December 2009 Baseline

Caseloads in 1000s. Outlays in billions of dollars.

January 25, 2010	2007 act	2008 act	2009 est	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj	2018 proj	2019 proj	2020 proj
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CALENDAR YEAR

Beneficiaries (December 31)

Disabled Workers

Men	3,776	3,925	4,101	4,285	4,477	4,607	4,692	4,765	4,832	4,884	4,929	4,966	4,997	5,021
Women	<u>3,325</u>	<u>3,502</u>	<u>3,688</u>	<u>3,880</u>	<u>4,074</u>	<u>4,211</u>	<u>4,302</u>	<u>4,379</u>	<u>4,446</u>	<u>4,496</u>	<u>4,538</u>	<u>4,572</u>	<u>4,600</u>	<u>4,620</u>
Subtotal	7,101	7,427	7,789	8,165	8,552	8,818	8,994	9,144	9,278	9,380	9,466	9,538	9,597	9,641
Spouses	154	155	159	162	166	168	169	169	169	169	169	169	168	167
Children	<u>1,665</u>	<u>1,692</u>	<u>1,749</u>	<u>1,790</u>	<u>1,828</u>	<u>1,851</u>	<u>1,863</u>	<u>1,870</u>	<u>1,882</u>	<u>1,891</u>	<u>1,901</u>	<u>1,908</u>	<u>1,913</u>	<u>1,917</u>
Total	8,920	9,274	9,696	10,116	10,546	10,837	11,025	11,183	11,328	11,441	11,536	11,615	11,679	11,725

Average Benefit (December 31)

Disabled Workers

Men	\$1,126	\$1,191	\$1,189	\$1,194	\$1,213	\$1,234	\$1,254	\$1,281	\$1,315	\$1,353	\$1,394	\$1,437	\$1,482	\$1,529
Women	<u>\$866</u>	<u>\$920</u>	<u>\$925</u>	<u>\$934</u>	<u>\$953</u>	<u>\$973</u>	<u>\$993</u>	<u>\$1,017</u>	<u>\$1,047</u>	<u>\$1,080</u>	<u>\$1,116</u>	<u>\$1,152</u>	<u>\$1,191</u>	<u>\$1,231</u>
Subtotal	\$1,004	\$1,063	\$1,064	\$1,070	\$1,089	\$1,109	\$1,129	\$1,155	\$1,187	\$1,222	\$1,261	\$1,301	\$1,343	\$1,386
Spouses	\$266	\$285	\$287	\$289	\$294	\$299	\$305	\$312	\$320	\$330	\$341	\$352	\$363	\$375
Children	\$299	\$318	\$318	\$320	\$325	\$331	\$336	\$342	\$351	\$360	\$369	\$381	\$394	\$407

Average Award (December 31)

Disabled Workers

Men	\$1,185	\$1,248	\$1,246	\$1,282	\$1,311	\$1,352	\$1,385	\$1,436	\$1,486	\$1,544	\$1,603	\$1,662	\$1,722	\$1,781
Women	<u>\$901</u>	<u>\$957</u>	<u>\$960</u>	<u>\$989</u>	<u>\$1,012</u>	<u>\$1,045</u>	<u>\$1,071</u>	<u>\$1,112</u>	<u>\$1,153</u>	<u>\$1,200</u>	<u>\$1,248</u>	<u>\$1,297</u>	<u>\$1,347</u>	<u>\$1,395</u>
Total	\$1,052	\$1,112	\$1,114	\$1,147	\$1,174	\$1,212	\$1,244	\$1,291	\$1,338	\$1,391	\$1,446	\$1,501	\$1,557	\$1,612

Disabled Workers

Start of Year	6,812	7,101	7,427	7,789	8,165	8,552	8,818	8,994	9,144	9,278	9,380	9,466	9,538	9,597
Awards	823	895	986	1,026	1,056	1,020	996	965	959	939	939	939	941	939
"Exits"	<u>-533</u>	<u>-569</u>	<u>-624</u>	<u>-650</u>	<u>-669</u>	<u>-754</u>	<u>-820</u>	<u>-816</u>	<u>-825</u>	<u>-837</u>	<u>-853</u>	<u>-867</u>	<u>-882</u>	<u>-895</u>
End of Year	7,101	7,427	7,789	8,165	8,552	8,818	8,994	9,144	9,278	9,380	9,466	9,538	9,597	9,641
Exit Rate	-7.8%	-8.0%	-8.4%	-8.3%	-8.2%	-8.8%	-9.3%	-9.1%	-9.0%	-9.0%	-9.1%	-9.2%	-9.2%	-9.3%

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FISCAL YEAR

Regular Benefit Outlays

Disabled Workers	79.8	85.7	94.1	100.1	105.5	111.7	117.0	121.4	126.1	131.2	136.5	142.0	147.6	\$153.2
Spouses	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	\$0.7
<u>Children</u>	<u>5.7</u>	<u>6.0</u>	<u>6.4</u>	<u>6.7</u>	<u>6.9</u>	<u>7.1</u>	<u>7.3</u>	<u>7.5</u>	<u>7.7</u>	<u>7.9</u>	<u>8.1</u>	<u>8.4</u>	<u>8.7</u>	<u>\$9.0</u>
Total	86.0	92.1	101.0	107.4	113.0	119.4	124.9	129.5	134.3	139.7	145.3	151.1	157.0	\$162.9

Retroactive Benefit Outlays

	11.3	12.5	14.1	15.1	15.4	15.8	16.1	16.2	16.4	16.9	17.4	17.9	18.3	\$19.1
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Total Benefit Outlays

Disabled Workers	89.5	96.4	106.5	113.4	119.1	125.7	131.2	135.7	140.5	146.1	151.9	157.8	163.7	\$170.1
Spouses	0.5	0.5	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.8	\$0.8
<u>Children</u>	<u>7.0</u>	<u>7.3</u>	<u>7.9</u>	<u>8.3</u>	<u>8.5</u>	<u>8.7</u>	<u>9.0</u>	<u>9.1</u>	<u>9.3</u>	<u>9.6</u>	<u>9.9</u>	<u>10.2</u>	<u>10.5</u>	<u>\$10.9</u>
Subtotal	97.0	104.3	115.0	122.3	128.2	135.0	140.8	145.5	150.6	156.4	162.5	168.7	175.0	\$181.8
<u>Plug</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>\$0.0</u>
Outlays (OMB Table 13.1)	97.0	104.2	115.0	122.3	128.2	135.0	140.8	145.5	150.6	156.4	162.5	168.7	175.0	\$181.8

KEY ASSUMPTIONS

Average Wage for Indexing	\$40,405	\$41,335	\$41,488	\$43,026	\$43,441	\$45,266	\$46,886	\$48,613	\$50,442	\$52,319	\$54,201	\$56,045	\$57,985	\$60,160
Taxable Maximum	\$97,500	\$102,000	\$106,800	\$106,800	\$109,500	\$113,700	\$114,900	\$119,700	\$123,900	\$128,400	\$133,200	\$138,300	\$143,100	\$148,200
PIA for Mythical "Lifelong Average"														
Disabled Worker (Age 50)	\$1,413	\$1,529	\$1,510	\$1,545	\$1,569	\$1,627	\$1,642	\$1,716	\$1,784	\$1,854	\$1,924	\$1,995	\$2,067	\$2,137
Maximum PIA (Age 50)	\$2,267	\$2,453	\$2,426	\$2,488	\$2,529	\$2,625	\$2,653	\$2,774	\$2,885	\$2,999	\$3,114	\$3,231	\$3,348	\$3,463
COLA for this Calendar Year	2.3%	5.8%	0.0%	0.1%	1.2%	1.2%	1.1%	1.4%	1.8%	2.0%	2.0%	2.0%	2.0%	2.0%
COLA Month for this Calendar Year	Dec 07	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Dec 16	Dec 17	Dec 18	Dec 19	Dec. 20

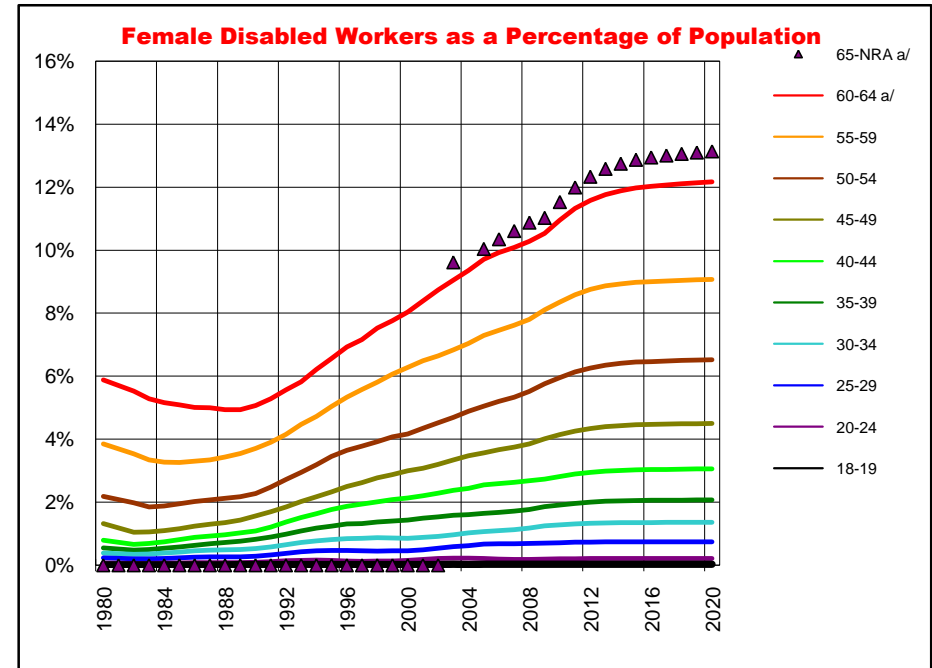
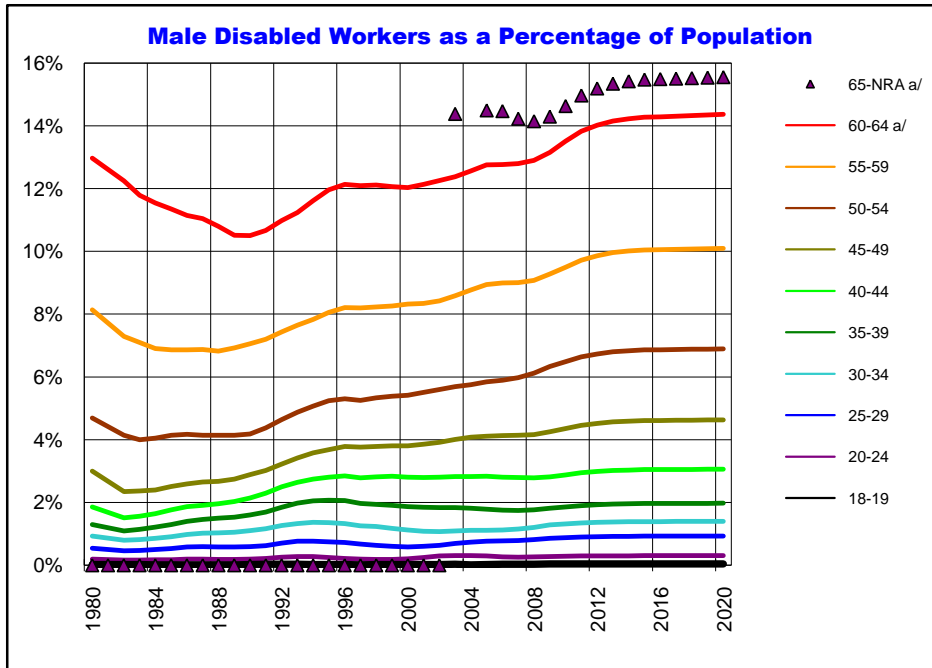
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	act	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

TABLES



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

NOTES

COLA = Cost-of-Living Adjustment. PIA = Primary Insurance Amount. NRA = Normal Retirement Age (when disabled workers are converted to retired workers).

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

In 2007, 2008, and 2009, the Social Security Administration transferred several hundred million from the OASI Trust Fund to the DI Trust Fund to adjust the accounting treatment of certain dual beneficiaries (so-called "DIB-DACs"). Total outlays include those transfers; regular- and retroactive-benefit totals do not.