

**Social Security Disability Insurance**

**July 2009 Baseline**

Caseloads in 1000s. Outlays in billions of dollars.

August 25, 2009	2006 act	2007 act	2008 est	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj	2018 proj	2019 proj
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**CALENDAR YEAR**

**Beneficiaries (December 31)**

Disabled Workers

Men	3,647	3,776	3,925	4,088	4,271	4,464	4,594	4,678	4,751	4,818	4,871	4,915	4,953	4,985
Women	<u>3,165</u>	<u>3,325</u>	<u>3,502</u>	<u>3,693</u>	<u>3,894</u>	<u>4,099</u>	<u>4,243</u>	<u>4,341</u>	<u>4,423</u>	<u>4,496</u>	<u>4,551</u>	<u>4,598</u>	<u>4,636</u>	<u>4,667</u>
Subtotal	6,812	7,101	7,427	7,781	8,166	8,563	8,837	9,018	9,174	9,314	9,422	9,513	9,588	9,652
Spouses	156	154	155	156	158	160	161	161	160	159	159	158	157	156
Children	<u>1,652</u>	<u>1,665</u>	<u>1,692</u>	<u>1,730</u>	<u>1,769</u>	<u>1,806</u>	<u>1,828</u>	<u>1,839</u>	<u>1,845</u>	<u>1,856</u>	<u>1,865</u>	<u>1,874</u>	<u>1,880</u>	<u>1,885</u>
Total	8,619	8,920	9,274	9,666	10,093	10,529	10,826	11,018	11,179	11,329	11,445	11,544	11,626	11,692

**Average Benefit (December 31)**

Disabled Workers

Men	\$1,098	\$1,126	\$1,191	\$1,195	\$1,203	\$1,215	\$1,239	\$1,264	\$1,295	\$1,329	\$1,367	\$1,407	\$1,449	\$1,493
Women	<u>\$840</u>	<u>\$866</u>	<u>\$920</u>	<u>\$928</u>	<u>\$938</u>	<u>\$951</u>	<u>\$972</u>	<u>\$995</u>	<u>\$1,022</u>	<u>\$1,052</u>	<u>\$1,085</u>	<u>\$1,119</u>	<u>\$1,154</u>	<u>\$1,192</u>
Subtotal	\$978	\$1,004	\$1,063	\$1,068	\$1,076	\$1,089	\$1,111	\$1,135	\$1,163	\$1,195	\$1,231	\$1,267	\$1,306	\$1,347
Spouses	\$257	\$266	\$285	\$287	\$289	\$292	\$298	\$305	\$313	\$322	\$331	\$341	\$352	\$363
Children	\$290	\$299	\$318	\$319	\$322	\$325	\$331	\$337	\$345	\$353	\$362	\$371	\$383	\$395

**Average Award (December 31)**

Disabled Workers

Men	\$1,160	\$1,185	\$1,248	\$1,282	\$1,318	\$1,349	\$1,389	\$1,416	\$1,455	\$1,499	\$1,547	\$1,599	\$1,657	\$1,716
Women	<u>\$878</u>	<u>\$901</u>	<u>\$957</u>	<u>\$984</u>	<u>\$1,014</u>	<u>\$1,040</u>	<u>\$1,073</u>	<u>\$1,096</u>	<u>\$1,129</u>	<u>\$1,165</u>	<u>\$1,205</u>	<u>\$1,248</u>	<u>\$1,296</u>	<u>\$1,345</u>
Total	\$1,028	\$1,052	\$1,112	\$1,142	\$1,176	\$1,205	\$1,243	\$1,270	\$1,307	\$1,348	\$1,393	\$1,441	\$1,496	\$1,551

**Disabled Workers**

Start of Year	6,525	6,812	7,101	7,427	7,781	8,166	8,563	8,837	9,018	9,174	9,314	9,422	9,513	9,588
Awards	813	823	895	971	1,019	1,050	1,013	987	957	951	931	930	930	932
"Exits"	<u>-525</u>	<u>-533</u>	<u>-569</u>	<u>-618</u>	<u>-634</u>	<u>-654</u>	<u>-738</u>	<u>-805</u>	<u>-801</u>	<u>-811</u>	<u>-823</u>	<u>-839</u>	<u>-854</u>	<u>-868</u>
End of Year	6,812	7,101	7,427	7,781	8,166	8,563	8,837	9,018	9,174	9,314	9,422	9,513	9,588	9,652
Exit Rate	-8.1%	-7.8%	-8.0%	-8.3%	-8.1%	-8.0%	-8.6%	-9.1%	-8.9%	-8.8%	-8.8%	-8.9%	-9.0%	-9.1%

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**FISCAL YEAR**

**Regular Benefit Outlays**

Disabled Workers	73.5	79.8	85.7	94.7	100.5	106.3	112.2	117.6	122.4	127.5	132.8	138.2	143.6	149.3
Spouses	0.5	0.5	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7
<u>Children</u>	<u>5.4</u>	<u>5.7</u>	<u>6.0</u>	<u>6.4</u>	<u>6.7</u>	<u>6.9</u>	<u>7.1</u>	<u>7.3</u>	<u>7.4</u>	<u>7.6</u>	<u>7.9</u>	<u>8.1</u>	<u>8.3</u>	<u>8.6</u>
Total	79.3	86.0	92.1	101.6	107.7	113.7	119.8	125.4	130.4	135.7	141.3	146.9	152.6	158.6

**Retroactive Benefit Outlays**

	11.3	11.3	12.5	13.6	14.4	14.3	15.1	15.6	16.0	16.5	17.0	17.5	18.0	18.4
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**Total Benefit Outlays**

Disabled Workers	83.4	89.5	96.4	106.5	113.1	118.9	125.5	131.3	136.6	142.1	147.9	153.7	159.5	165.6
Spouses	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7
<u>Children</u>	<u>6.7</u>	<u>7.0</u>	<u>7.3</u>	<u>7.9</u>	<u>8.2</u>	<u>8.4</u>	<u>8.6</u>	<u>8.9</u>	<u>9.1</u>	<u>9.3</u>	<u>9.5</u>	<u>9.8</u>	<u>10.1</u>	<u>10.4</u>
Subtotal	90.7	97.0	104.3	115.0	121.9	127.9	134.8	140.8	146.3	152.0	158.1	164.2	170.3	176.8
<u>Plug</u>	<u>0.0</u>	<u>0.0</u>												
Outlays (OMB Table 13.1)	90.7	97.0	104.2	115.0	121.9	127.9	134.8	140.8	146.3	152.0	158.1	164.2	170.3	176.8

**KEY ASSUMPTIONS**

Average Wage for Indexing	\$38,651	\$40,405	\$41,782	\$42,720	\$43,781	\$44,053	\$45,610	\$46,979	\$48,364	\$50,085	\$51,911	\$53,766	\$55,641	\$57,571
Taxable Maximum	\$94,200	\$97,500	\$102,000	\$106,800	\$106,800	\$106,800	\$115,800	\$116,400	\$120,600	\$124,200	\$127,800	\$132,300	\$137,100	\$142,200
PIA for Mythical "Lifelong Average" Disabled Worker (Age 50)	\$1,376	\$1,413	\$1,529	\$1,511	\$1,561	\$1,600	\$1,652	\$1,667	\$1,732	\$1,787	\$1,844	\$1,910	\$1,979	\$2,050
Maximum PIA (Age 50)	\$2,205	\$2,267	\$2,453	\$2,426	\$2,511	\$2,575	\$2,660	\$2,687	\$2,795	\$2,887	\$2,981	\$3,089	\$3,203	\$3,318
COLA for this Calendar Year	3.3%	2.3%	5.8%	0.0%	0.0%	0.2%	1.0%	1.2%	1.6%	1.8%	2.0%	2.0%	2.0%	2.0%
COLA Month for this Calendar Year	Dec 06	Dec 07	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Dec 16	Dec 17	Dec 18	Dec 19

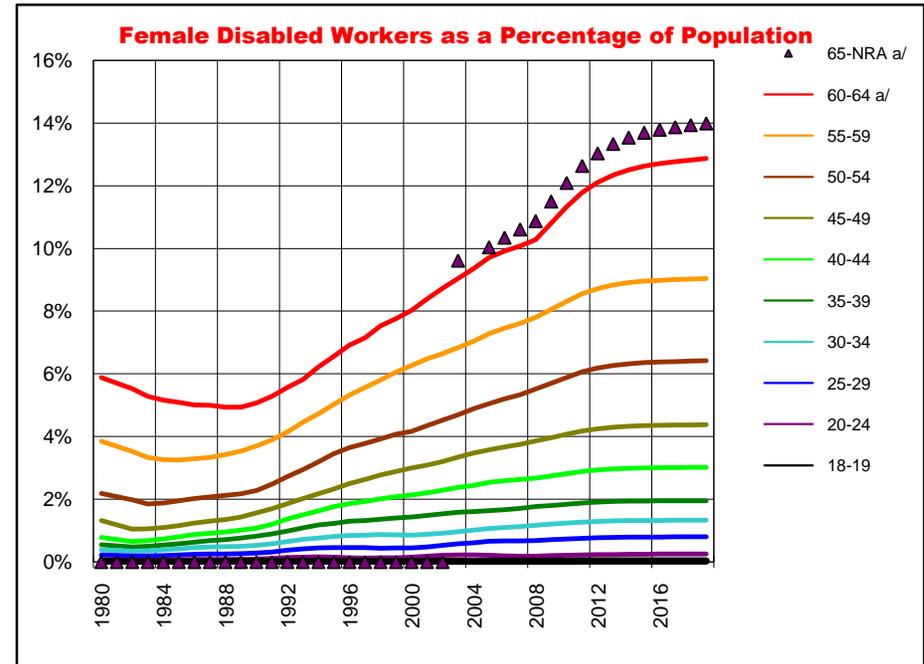
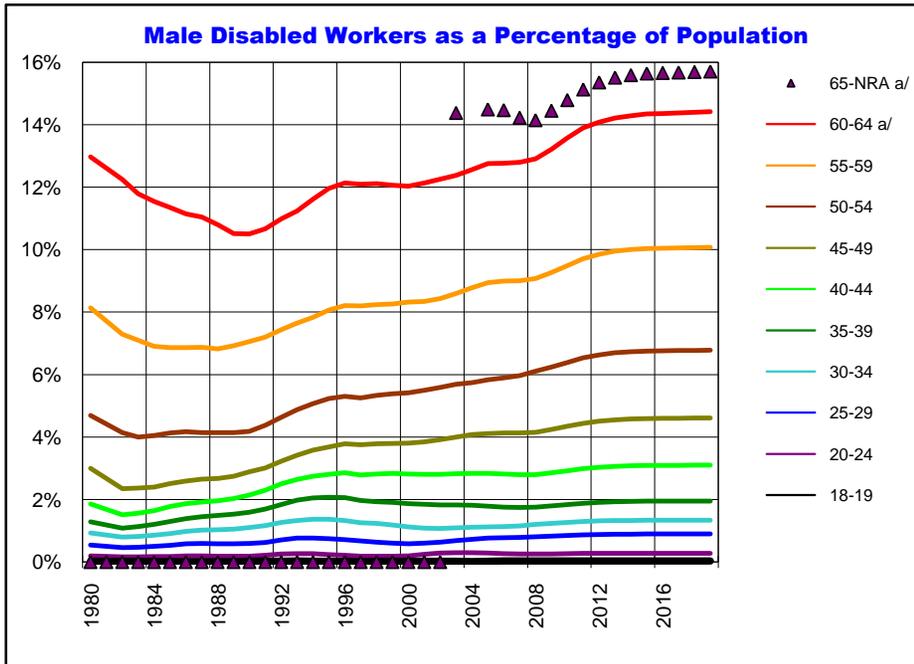
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	act	act	est	proj										

**TABLES**



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

**NOTES**

COLA = Cost-of-Living Adjustment. PIA = Primary Insurance Amount. NRA = Normal Retirement Age (when disabled workers are converted to retired workers).

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

In both September 2007 and August 2008, the Social Security Administration transferred more than \$300 million from the OASI Trust Fund to the DI Trust Fund to adjust the accounting treatment beneficiaries (so-called "DIB-DACs"). Total outlays include those transfers; regular- and retroactive-benefit totals do not.