

Social Security Disability Insurance  
February 2008 Baseline

Caseloads in 1000s. Outlays in billions of dollars.

March 03, 2008	2005 act	2006 act	2007 est	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj	2017 proj	2018 proj
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**CALENDAR YEAR**

**Beneficiaries (December 31)**

Disabled Workers

Men	3,521	3,647	3,776	3,904	4,000	4,103	4,212	4,291	4,347	4,414	4,483	4,549	4,607	4,660
Women	<u>3,003</u>	<u>3,165</u>	<u>3,325</u>	<u>3,465</u>	<u>3,573</u>	<u>3,685</u>	<u>3,798</u>	<u>3,883</u>	<u>3,944</u>	<u>4,012</u>	<u>4,079</u>	<u>4,142</u>	<u>4,197</u>	<u>4,245</u>
Subtotal	6,525	6,812	7,101	7,369	7,573	7,788	8,010	8,174	8,291	8,427	8,562	8,691	8,804	8,905
Spouses	157	156	154	154	152	151	151	150	149	148	148	148	148	147
Children	<u>1,633</u>	<u>1,652</u>	<u>1,665</u>	<u>1,670</u>	<u>1,670</u>	<u>1,670</u>	<u>1,669</u>	<u>1,667</u>	<u>1,664</u>	<u>1,667</u>	<u>1,675</u>	<u>1,687</u>	<u>1,700</u>	<u>1,710</u>
Total	8,314	8,619	8,920	9,193	9,395	9,609	9,830	9,991	10,104	10,242	10,385	10,526	10,652	10,762

**Average Benefit (December 31)**

Disabled Workers

Men	\$1,052	\$1,098	\$1,126	\$1,162	\$1,191	\$1,222	\$1,260	\$1,300	\$1,343	\$1,388	\$1,436	\$1,486	\$1,539	\$1,593
Women	<u>\$805</u>	<u>\$840</u>	<u>\$866</u>	<u>\$897</u>	<u>\$922</u>	<u>\$950</u>	<u>\$982</u>	<u>\$1,016</u>	<u>\$1,051</u>	<u>\$1,089</u>	<u>\$1,129</u>	<u>\$1,170</u>	<u>\$1,213</u>	<u>\$1,258</u>
Subtotal	\$938	\$978	\$1,004	\$1,037	\$1,064	\$1,093	\$1,128	\$1,165	\$1,204	\$1,246	\$1,290	\$1,336	\$1,384	\$1,434
Spouses	\$245	\$257	\$266	\$275	\$283	\$290	\$300	\$310	\$320	\$332	\$344	\$356	\$369	\$383
Children	\$279	\$290	\$299	\$309	\$317	\$326	\$336	\$346	\$357	\$369	\$380	\$392	\$405	\$420

**Average Award (December 31)**

Disabled Workers

Men	\$1,131	\$1,160	\$1,185	\$1,231	\$1,279	\$1,327	\$1,379	\$1,437	\$1,494	\$1,552	\$1,614	\$1,676	\$1,740	\$1,805
Women	<u>\$849</u>	<u>\$878</u>	<u>\$901</u>	<u>\$938</u>	<u>\$977</u>	<u>\$1,015</u>	<u>\$1,058</u>	<u>\$1,104</u>	<u>\$1,150</u>	<u>\$1,197</u>	<u>\$1,247</u>	<u>\$1,298</u>	<u>\$1,350</u>	<u>\$1,404</u>
Total	\$1,000	\$1,028	\$1,052	\$1,097	\$1,142	\$1,186	\$1,234	\$1,288	\$1,341	\$1,394	\$1,452	\$1,509	\$1,568	\$1,629

**Disabled Workers**

Start of Year	6,192	6,525	6,812	7,101	7,369	7,573	7,788	8,010	8,174	8,291	8,427	8,562	8,691	8,804
Awards	832	813	823	832	852	868	884	896	906	917	927	933	937	941
"Exits"	<u>-500</u>	<u>-525</u>	<u>-533</u>	<u>-565</u>	<u>-648</u>	<u>-653</u>	<u>-662</u>	<u>-732</u>	<u>-789</u>	<u>-782</u>	<u>-791</u>	<u>-804</u>	<u>-823</u>	<u>-841</u>
End of Year	6,525	6,812	7,101	7,369	7,573	7,788	8,010	8,174	8,291	8,427	8,562	8,691	8,804	8,905
Exit Rate	-8.1%	-8.1%	-7.8%	-8.0%	-8.8%	-8.6%	-8.5%	-9.1%	-9.7%	-9.4%	-9.4%	-9.4%	-9.5%	-9.5%

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**FISCAL YEAR**

**Regular Benefit Outlays**

Disabled Workers	67.0	73.5	79.8	85.8	92.0	96.5	101.9	107.8	113.5	119.1	125.2	131.6	138.3	145.1
Spouses	0.4	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6
<u>Children</u>	<u>5.1</u>	<u>5.4</u>	<u>5.7</u>	<u>6.0</u>	<u>6.2</u>	<u>6.3</u>	<u>6.5</u>	<u>6.7</u>	<u>6.9</u>	<u>7.1</u>	<u>7.3</u>	<u>7.6</u>	<u>7.9</u>	<u>8.2</u>
Total	72.5	79.3	86.0	92.2	98.6	103.3	108.9	115.1	120.9	126.7	133.1	139.9	146.8	154.0

**Retroactive Benefit Outlays**

	11.3	11.3	11.3	12.2	12.9	13.5	13.5	14.2	14.8	15.3	15.9	16.5	17.2	17.8
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**Total Benefit Outlays**

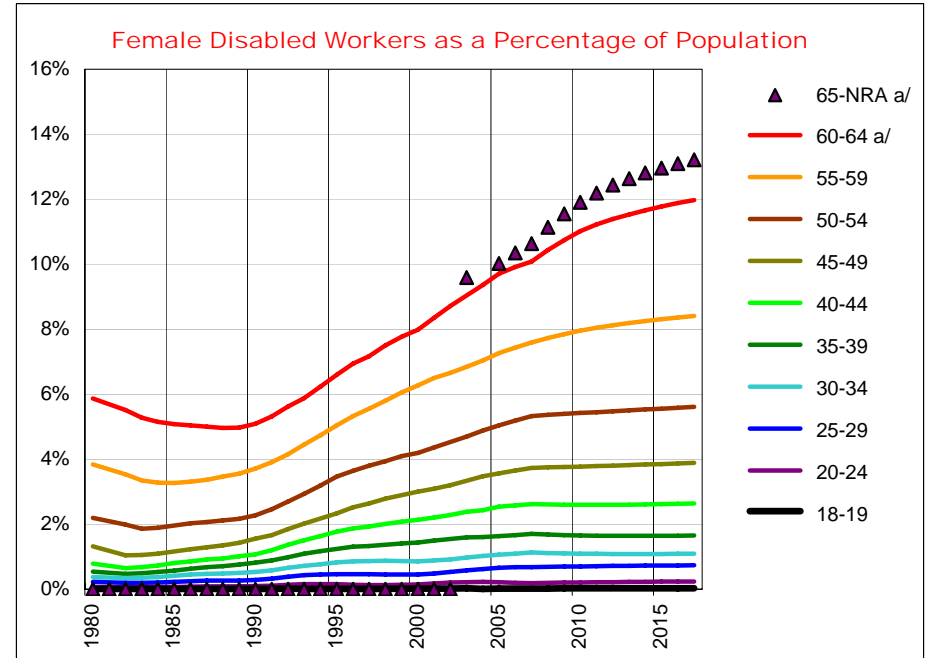
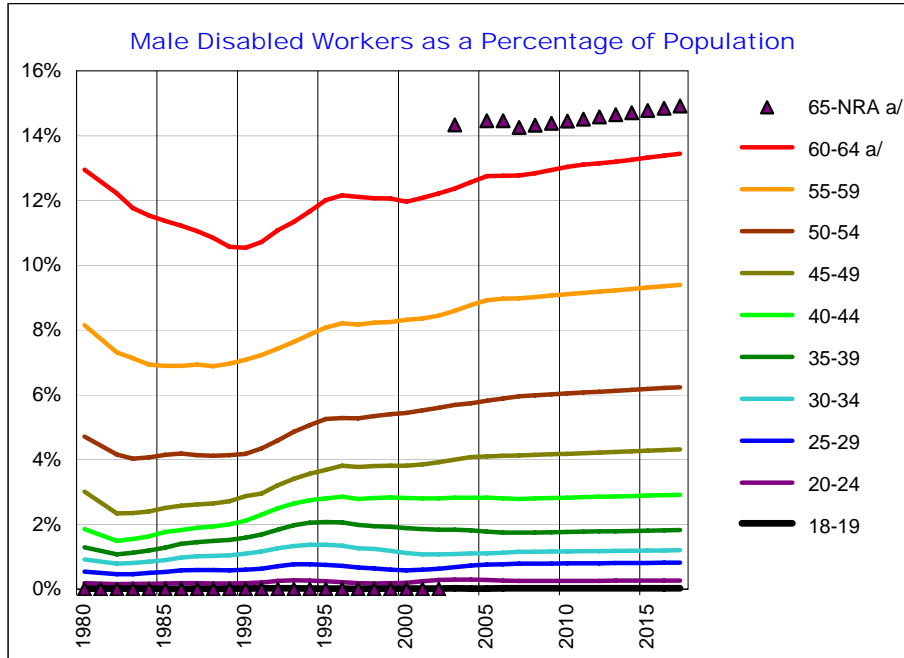
Disabled Workers	76.9	83.4	89.5	96.3	103.1	108.2	113.5	120.2	126.3	132.3	139.0	146.0	153.2	160.5
Spouses	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7
<u>Children</u>	<u>6.3</u>	<u>6.7</u>	<u>7.0</u>	<u>7.3</u>	<u>7.5</u>	<u>7.8</u>	<u>7.9</u>	<u>8.2</u>	<u>8.4</u>	<u>8.6</u>	<u>8.9</u>	<u>9.2</u>	<u>9.6</u>	<u>10.0</u>
Subtotal	83.8	90.7	97.0	104.2	111.2	116.5	122.1	128.9	135.3	141.6	148.5	155.9	163.5	171.2
<u>Plug</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>
Outlays (OMB Table 13.1)	83.8	90.7	97.0	104.2	111.2	116.5	122.1	128.9	135.3	141.6	148.5	155.9	163.5	171.2

**KEY ASSUMPTIONS**

Average Wage for Indexing	\$36,953	\$38,651	\$40,117	\$41,884	\$43,398	\$45,368	\$46,835	\$48,872	\$50,732	\$52,646	\$54,618	\$56,657	\$58,765	\$60,956
Taxable Maximum	\$90,000	\$94,200	\$97,500	\$102,000	\$105,900	\$110,700	\$114,600	\$120,000	\$123,600	\$129,000	\$134,100	\$139,200	\$144,300	\$149,700
PIA for Mythical "Lifelong Average" Disabled Worker (Age 50)	\$1,326	\$1,376	\$1,413	\$1,485	\$1,528	\$1,595	\$1,658	\$1,733	\$1,789	\$1,867	\$1,938	\$2,011	\$2,086	\$2,164
Maximum PIA (Age 50)	\$2,120	\$2,205	\$2,267	\$2,384	\$2,455	\$2,564	\$2,667	\$2,789	\$2,882	\$3,009	\$3,124	\$3,244	\$3,367	\$3,494
COLA for this Calendar Year	4.1%	3.3%	2.3%	2.8%	1.9%	1.9%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
COLA Month for this Calendar Year	Dec 05	Dec 06	Dec 07	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Dec 16	Dec 17	Dec 18

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**TABLES**



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

**NOTES**

COLA = Cost-of-Living Adjustment. PIA = Primary Insurance Amount. NRA = Normal Retirement Age (when disabled workers are converted to retired workers).

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

In September 2007, the Social Security Administration transferred \$312 million from the OASI Trust Fund to the DI Trust Fund to adjust the accounting treatment of certain dual beneficiaries (so-called "DIB-DACs"). Total outlays include that transfer; regular- and retroactive-benefit totals do not.