

**CBO'S PANEL OF ECONOMIC ADVISERS
AGENDA FOR NOVEMBER 4, 2022**

Congressional Budget Office
Ford House Office Building
2nd & D Streets, SW
Room 483 (4th Floor)
Washington, DC 20515

- 8:30 a.m.** Continental Breakfast
- 8:55** Opening comments Phillip Swagel, *CBO*
- 9:00** Session 1: CBO's Economic Forecast
- Overall Economic Forecast Bob Arnold, *CBO (20 min)*
Joe Beaulieu, *Brevan Howard (15 min)*
Ellen Zentner, *Morgan Stanley (15 min)*
 - Inflation Emi Nakamura, *UC Berkeley (15 min)*
James Stock, *Harvard University (15 min)*
- 10:30** BREAK
- 10:40** Session 2: Further CBO Forecast Discussion
- Labor Markets, Unemployment Ayşegül Şahin, *UT Austin (15 min)*
 - Interest Rates Don Kohn, *Brookings Institution (15 min)*
- 12:00 p.m.** BREAK
- 12:15** Working Lunch: The Dollar as a Reserve Currency Daniel Fried, *CBO (15 min)*
Kathryn Dominguez, *University of Michigan (20 min)*
- 1:25** BREAK
- 1:40** Session 3: Fiscal Sustainability Ricardo Reis, *London School of Economics (Joining Remotely; 25 min)*
Markus Brunnermeier, *Princeton University (15 min)*
- 2:45** ADJOURN